

Sector
Manufacturing

Location
UK

Deal
MBO



JDC Corporate Finance



Project Jedi on JDC

"We have worked with Dave Howes for a number of years and always found his advice to be straightforward, commercial and honest. When we as a Company were keen to evaluate all of the options available at this stage of our evolution, the team at JDC lead the process from start to finish, ensuring we could make informed decisions and tailored their service to fit what we required. When a decision was made that an MBO was the preferred route, JDC provided sound and credible advice to me personally and were always on hand to assist and act as a sounding board. I would highly recommend JDC to SME owners who require assistance in any area of corporate finance and also for their advisory and tax services."

Director, Project Jedi

MBO of Project Jedi

CONFIDENTIAL

The business

Global leader in the design and manufacture of high performance engineering systems.

Blue chip client base comprising leading manufacturers across automotive, aerospace and other industries.

Operated from premises within the UK with products sold across the globe.

The deal

Evaluation of all of the options open to the company, including private equity, trade disposal and restructuring.

Advising the majority shareholders on their exit strategy.

Presentation of all of the options in detail, with a management buy-out selected as the preferred choice.

JDC value add

Detailed modelling of the financials and valuation, evaluating each option to the shareholders.

Creation of a suite of marketing documents, identifying and engaging with international buyers and acting as lead advisers to the company and the shareholders.

Provided advisory services to the majority shareholder in relation to deal structure and tax planning.





Raising the bar

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